

# EVERVIEW ACCOUNTING

Chartered Professional Accountants  
 209 – 12877 76 Avenue, Surrey, BC, V3W 1E6  
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Name: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

New Address Date of Move: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

E-mail: \_\_\_\_\_ E-mail: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Spouse's Date of Birth: \_\_\_\_\_

**Children and/or dependants:**

Name	M/F	Date of Birth	Income
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Change of marital status:  Married  Common-law  Separated  Divorced  Widow/er  
 Date of Change: \_\_\_\_\_ Name of Partner: \_\_\_\_\_

Last year's notice(s) of assessment  Instalment payments

<b><u>Income</u></b>	<b><u>Deductions</u></b>	<b><u>Credits</u></b>
T4 Employment	Employment expenses*	Charitable donations
T4A Pension, OAS, CPP, other	RRSP contributions	Medical expenses*
T3,T5 Investment income	Union/professional dues	Care expenses
T4E E.I.	Child care expenses*	T2202 - Tuition
WCB income	Investment fees*	Student loan interest
T5008 Capital gains/losses	Interest expense	Disability*
Spousal support	Moving expenses*	Infirm/caregiver
RRSP withdrawal	Spousal support*	Political contributions
Rental income	Tax Shelters	Educator school supplies
Business income	Business expense receipts	First time homebuyer
Foreign income		Apprentice*
Sale of principal residence		Home accessibility renovations*

Value of foreign assets? \* \_\_\_\_\_

Do you need rental income and expense worksheets?

Do you need business income and expense worksheets?

Download forms at everviewcpa.ca call us.

\*Additional information on everviewcpa.ca